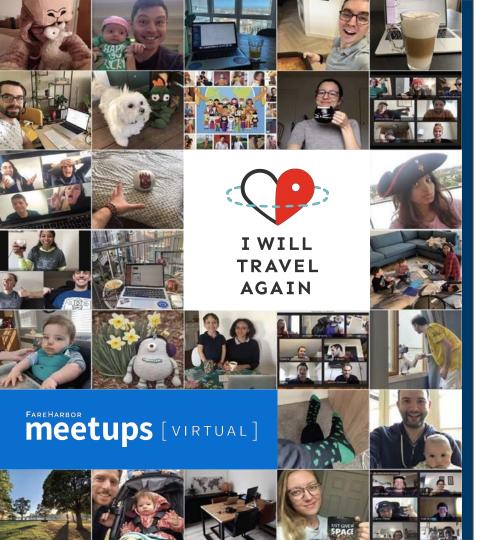


## Navigating New Standards: Implementing

## **Solutions to Advance Your Safety Efforts**

Workshop by FareHarbor

October 20, 2020



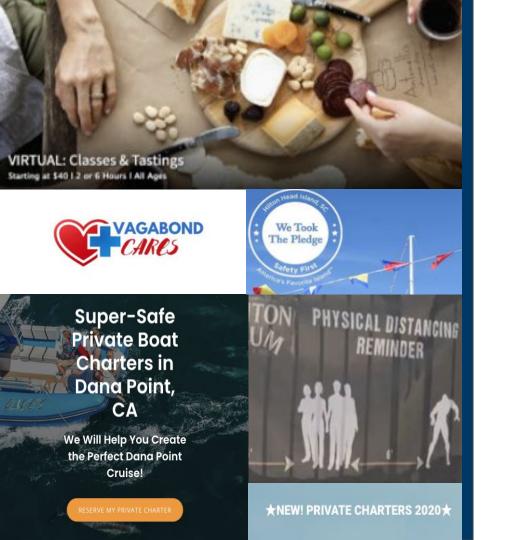
#### **How Our Business Changed**

- Shifting to Remote Work
- #iwilltravelagain
- Virtual Events

#### **What Remains the Same**

- We're in This Together
- 24/7/365 Support
- The Best in the Industry!





### **How Your Business Changed**

- Virtual and Self-Guided Tours
- Private Tours and Rentals
- No-Contact Check-In / Social Distancing

#### **What Remains the Same**

- Commitment to Your Customers
- Resilience in the Face of Adversity



## Implementing Changes in the Booking Process



#### **IMPLEMENTING CHANGES**

#### **Before Booking:**

Update the information shared on your website, Dashboard, social media, and other marketing channels

#### **During Booking:**

Update your Dashboard to meet safety guidelines and require customers to agree to new protocols or procedures

#### **On-Site & Beyond:**

Reduce contact points on site, request feedback from your customers, & follow local, state, and CDC guidelines



#### Where to Make Changes



#### Website and Social Media



#### In-Person Interactions



### FareHarbor Dashboard

# Before Booking



#### What Health & Safety Procedures Are You Implementing?



Sanitization of Inventory



Resources for Staff & Guests



Local & National Regulations



## Website & Social Media

#### Add a Banner

at the top of your webpage to highlight your operating status or link to additional information

#### **Create Dedicated FAQs**

or information pages with updates regarding your new health and safety policies

Highlight Cancellation Policy





## Website & Social Media

**Communicate New Standards** on your social media profiles and posts

#### **Show Current Photos**

of your tours or activities with these new protocols in place

#### Make Your Health & Safety Standards Visible

At every point of the online booking experience, including on Google Reserve, Trip Advisor, etc.





## **Dashboard: Set Up for Success**

#### **Customize Bookability** settings to allow for private parties, per availability

**Stagger Availabilities** or use resources

#### Adjust Capacity

or resources to lower the number of people per availability

#### Tuesday, October 20th 2020 -

Item	1pm	2pm	3pm	4pm	5pm	6pr
Black Ops	▲ 1pm Bl ≗ 12	A 2pm Bl	▲ 3pm Bl 은 12	▲ 4pm Bl ▲ 12	▲ 5pm B 윤 12	2
Escape From Alcatraz	Alcatraz 윤 12	Alcatraz	Alcatraz	Alcatraz 윤 12	Construction of the second	
Houdini's Magic Cell	▲ 1:20 Magic 丞 10					
Hollywood Premiere	▲ 1:3 Prem △ 12	liere Prem		iere Pren	30pn a 5:3 niere Prem 2 ▲ 12	



## **Offer Private Tours & Buyouts**

Transition Private Activities Online for a no-contact booking experience

#### Lower Prices or Offer Discounts

to appeal to those who may not be interested in private tours

#### Market Private Tours

as Safe, Affordable, and Great for Friends/Family



1 - 2 Passengers<br/>2-Hour Private Charter\$570-\$3503 - 5 Passengers<br/>2-Hour Private Charter\$570-\$4506 - 12 Passengers<br/>2-Hour Private Charter\$995-\$79513 - 14 Passengers<br/>2-Hour Private Charter\$1365-\$995

★NEW! PRIVATE CHARTERS 2020★

Super-Safe Private Boat Charters in Dana Point, CA

We Will Help You Create the Perfect Dana Point Cruise!

RESERVE MY PRIVATE CHARTER



#### **Recap: Before Booking Changes**



#### Have Your Policy & Procedures Set



Change What You Offer



#### Update Your Website & Social Media





#### **How Has Your Business Changed?**

We're Now Offering Private Tours

All Private, All the Time! We're Going Virtual or Offering Take-Home Activities

Catch me live every week, or we pack it up and you do the rest! No Contact Check-In and Distancing Requirements

We made major changes to ensure our customers' safety.

#### We're More Flexible

Our cancellation and rebooking policies have changed.

# During Booking



## How Do Operational Changes Impact Your Guests?



#### Communicating **Expectations**

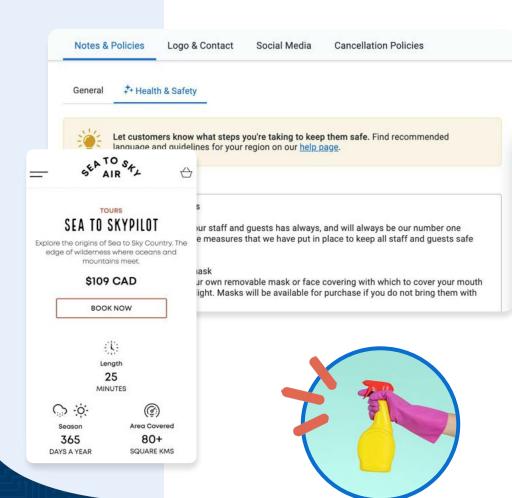


**Guidelines** 



Controlling **Risk Factors** 





Dashboard: Health & Safety Flyout

Highlights the Changes You've Implemented

onsite to promote the health and safety of your customers

**Prioritizes Visibility** during every point of the online

booking experience





#### **Required Health Questionnaire**

- In the past 14 days, neither I, nor anyone in my booking, has:
  - Knowingly been in contact with anyone who has tested positive for COVID-19 or has or had symptoms of COVID-19
  - Has tested positive for COVID-19
  - Has experienced any symptoms of COVID-19
  - · Traveled to a state on the NY State-required quarantine list.

If this status changes prior to our excursion with Classic Harbor Line, I understand that I must contact

For the sake of contact tracing we need the full names of each attending guest and their contact info (phone) if it varies from the phone number you already provided.

#### Recommended Add-Ons

Redeem at Ticket Booth upon check-in.

As a Health Safety Precaution, Advance Bar Purchases recommended to limit onboard hand to hand transactions. Advance gratuity of 15% is applied.

## **Dashboard: Custom Fields**

Utilize Labels or **Required Checkboxes** 

to repeat your health and safety requirements and procedures

#### **Gather Additional**

#### **Customer Information**

with single or multi-line text fields

#### **Pre-Sell Food, Beverages,**

and other add-ons to minimize potential contact during tours and activities





## **Is Your Business Conducting Contact Tracing?**

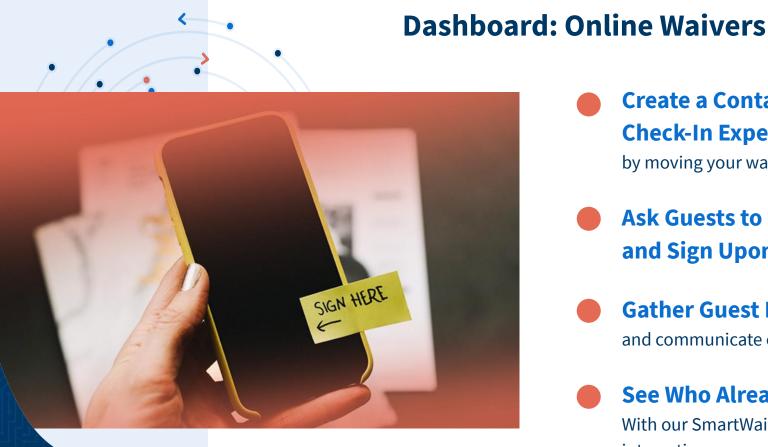
No.

#### Yes — In-Person.

We have a questionnaire we ask guests on-site.

#### Yes — Online.

We use custom fields and waivers to gather information. Not Yet, But We're Considering It!



#### Create a Contact-Free **Check-In Experience** by moving your waivers online

Ask Guests to Review and Sign Upon Booking

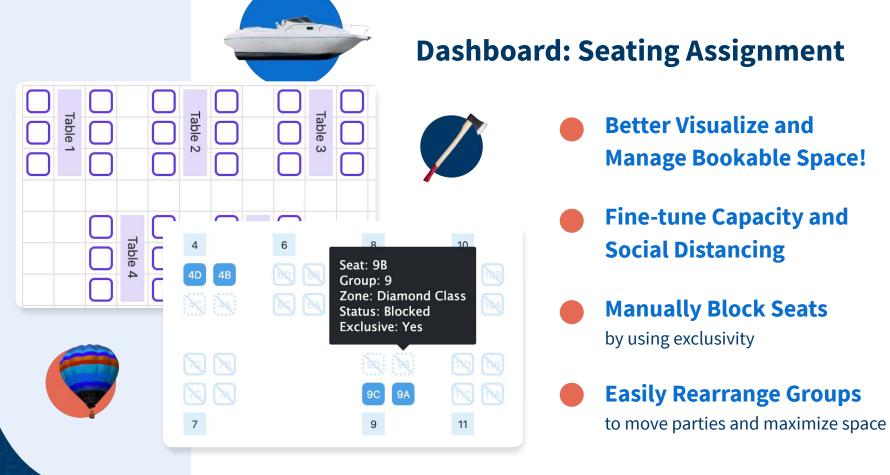
**Gather Guest Information** and communicate on-site expectations



#### See Who Already Signed

With our SmartWaiver Dashboard integration









## Dashboard: Create Flexibility With Cancellations & Rescheduling

#### **Clearly Display Policies**

for cancellation and rescheduling At the time of booking



Encourage Gift Cards as Credit for rebookings or cancellations



## **Recap: During Booking Changes**



**Go Digital** 



Take Advantage of New Features



**Remain Flexible** 



## **POLL:**

#### What FareHarbor Dashboard Features Do You Leverage?

#### **Seat Maps**

We use Seating Assignment to automatically create space between parties.

#### Online Waivers

Digital is the future! No pens and papers for me to wipe down or touch.

#### **Resources**

I can control capacity through the experience, from check-in to the activity, and create buffer time after for cleaning.

#### None Yet!

That's why I'm here!



## On-Site & Beyond



#### How Has **Communication** With Staff & Customers Changed?



Training Staff To Interact With Customers



Marketing and Outreach

Inspiring Trust and Building Relationships

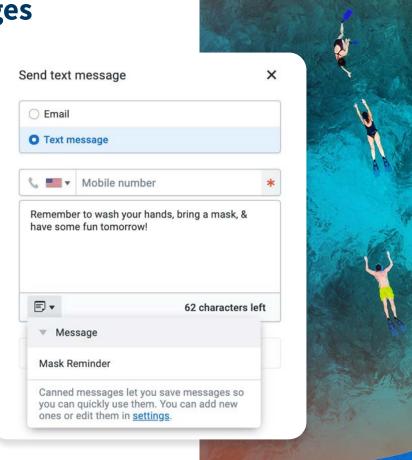


## **Dashboard: Automated Messages** & Reminder Texts

- Streamline Communication with customers from booking through the days following the tour or activity
  - Maintain Transparency of your health and safety policies and required customer protocols

#### **Keep Customers Updated**

on whether their scheduled tour or activity is still on, cancelled, or needs to be postponed





## **Dashboard: Onsite & Beyond**

#### **Utilize Online Booking While On-Site**

- Booking cutoffs let you determine when an item should be closed to customers booking online
- By opening online booking until the activity start time (or even after), you can direct walk-up customers to book, agree to all safety & wellness requirements, and sign your digital waivers online, without any in-person contact

## 56



## FareHarbor saved us

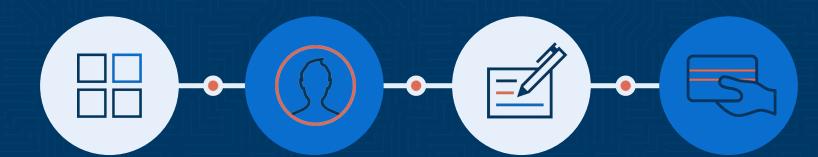
this spring when we were allowed to open with contactless sales only. It's been almost two months and it has been a life saver!!!"

Jill Space, Owner SPACE FARMS ZOO & MUSEUM





#### **Onsite & Beyond: Contact-Free Check-In**



Enable QR Codes Scan-In Customers Use Digital Waivers Go Cashless With EMV Chip Readers



## Solicit Feedback from Your Customers

#### **Send Surveys in Follow-Up Emails**

Ask For Reviews Google, Trip Advisor, Yelp

#### Seek Feedback **From Unhappy** Customers

This can be some of the most valuable feedback!

#### Tell us about your experience

#### Happy?

Wonderful! We are so pleased that you enjoyed your cruise. Share your experience by reviewing us on Yelp.

#### Not Happy?

Please give us the opportunity to turn your frown upside down. We can't direct the wind, but we can adjust the sails. Call us 1-949-488-2828, send an email to captaindave@dolphinsafari.com, or text us at 1-949-763-4488.

Either way, your thoughts and impressions of our team and your experience are very important to us. We would appreciate you taking a moment to complete our survey. Simply click on the green button below. It will only take about one minute to finish!

Thank You. Capt. Dave's Dolphin & Whale Watching Safari (949) 488-2828 www.dolphinsafari.com







### **Recap: On Site & Beyond Changes**



Continue To Communicate





## **POLL:**

## What Will You Continue To Utilize as Restrictions Ease?

#### Cleaning and Monitoring

I will continue to focus on guest safety with stringent cleaning and monitoring of employee health.

#### Reduced Contact

My operations run smoother with limited in-person contact through online-only booking or QR scanning.

#### Private Tours

Guests have loved having the option to book a tour or activity for just their friends and family!

#### Community Outreach

It's been great having an opportunity to connect with our community!

# Thank You!

